



THRIFT SAVINGS PLAN

AGE-BASED IN-SERVICE WITHDRAWAL REQUEST

TSP-75

If you are a Thrift Savings Plan (TSP) participant age 59 1/2 or older and are currently employed by the Federal Government, you may use this form to request a payment of all or part of your TSP account. You may make **only one** age-based in-service withdrawal. Before completing this form, read the booklet *TSP In-Service Withdrawals*, the instructions on the back of this form, and the accompanying tax information. Type or print the information requested and return this form to the TSP Service Office at the address on the back.

I. INFORMATION ABOUT YOU

1. Name _____
Last First Middle
2. _____ 3. _____ 4. _____
Social Security Number Date of Birth (Month/Day/Year) Daytime Phone (Area Code and Number)
5. Address _____
Street Address or Box Number
6. City _____ 7. _____ 8. _____
State/Country Zip Code

II. YOUR WITHDRAWAL REQUEST

9. Enter a whole dollar amount of \$1,000 or more **or** check the box to withdraw your entire balance. (You can only withdraw the portion of your account in which you are already vested.)
- \$ _____ .00 **OR** ☐ Entire vested account balance
10. ☐ Check here if you want to transfer all or a portion of your in-service withdrawal payment to an Individual Retirement Arrangement (IRA) or other eligible retirement plan. You must also complete Form TSP-75-T, Transfer of In-Service Withdrawal, to accomplish this transfer.

III. SPOUSE INFORMATION

11. Are you married, even if separated from your spouse?
☐ Yes (Complete this section.) ☐ No (Skip to Section V.)
12. Spouse's Name _____
Last First Middle
13. Spouse's Address _____
Street Address or Box Number (If same as yours, write "SAME.")
14. City _____ 14. _____ 15. _____
State/Country Zip Code
17. ☐ Check here if you do not know your spouse's address. (See back of form.)

IV. SPOUSE'S CONSENT

If you are covered by the Federal Employees' Retirement System and you are married, your spouse must give consent before you can make an in-service withdrawal.

Spouse's Consent: By signing below, I give my consent to this in-service withdrawal from my spouse's Thrift Savings Plan account.

18. _____ 19. _____
Spouse's Signature Date Signed
20. ☐ Check here if you cannot obtain your spouse's signature. (See back of form.)

V. YOUR SIGNATURE AND CERTIFICATION

I certify that the information I have provided is true to the best of my knowledge. **Warning:** Any intentional false statement in this application or willful misrepresentation concerning it is a violation of the law that is punishable by a fine of as much as \$10,000 or imprisonment for as long as 5 years, or both (18 U.S.C. 1001).

21. _____ 22. _____
Participant's Signature Date Signed

INSTRUCTIONS

Make a copy of the completed form for your records. Mail the original to:

TSP Service Office
National Finance Center
P.O. Box 61500
New Orleans, LA 70161-1500
Telephone number: (504) 255-6000
TDD: (504) 255-5113

I. INFORMATION ABOUT YOU

1 - 8: The age-based in-service withdrawal is available only for participants who are **age 59 1/2 or older** at the time they apply.

Your withdrawal check and all other correspondence related to your in-service withdrawal will be mailed to the address in your TSP account record. If you have recently moved and have a new address, contact your agency personnel office **immediately** to ensure that the correct address is provided to the TSP.

II. YOUR WITHDRAWAL REQUEST

9: You may withdrawal all or part of your vested account balance. Enter either the dollar amount that you want (a minimum of \$1,000) **or** check the box to withdraw your entire vested account balance. If your vested account balance at payment is less than the amount you requested, you will receive your entire vested account balance. Note: Beginning in the year 2000, separated participants will be permitted to make a withdrawal of **a portion** of their TSP accounts in a single payment and leave the remainder in the TSP until later. However, participants can use this option **only once**, and it will not be available to you if you have already made an aged-based in-service withdrawal.

10: If you want the TSP to transfer all or part of your withdrawal to an IRA or other eligible retirement plan, you must also complete Form TSP-75-T, Transfer of In-Service Withdrawal. Note: There is **mandatory 20% tax withholding** unless you transfer the in-service withdrawal to an IRA or other eligible retirement plan. Read the accompanying tax notice for more information.

III. - IV. SPOUSE INFORMATION AND CONSENT

Spouses' rights apply to all in-service withdrawals. The requirements differ for CSRS and FERS participants.

Spouses' Rights

Participant Classification	Requirements	Exceptions
FERS	Spouse must give written consent to the withdrawal.	Whereabouts unknown or exceptional circumstances
CSRS	Spouse is entitled to notification by TSP of participant's request.	Whereabouts unknown

11 - 12: FERS and CSRS participants -- You must complete Item 11, and, if married, you must provide your spouse's name in Item 12. Otherwise, the TSP will not be able to process your request.

13 - 17: Married CSRS participants -- Provide your spouse's address in Items 13 - 16. If you do not know the whereabouts of your spouse, check Item 17 and submit Form TSP-16, exception to Spousal Requirements, with the required documentation.

18 - 20: Married FERS participants -- Your spouse must give written consent to the withdrawal by signing and dating Items 18 and 19. If you cannot obtain your spouse's signature because his or her whereabouts are unknown or you believe that exceptional circumstances apply, check Item 20 and submit Form TSP-16, Exception to Spousal Requirements, with the required documentation.

V. YOUR SIGNATURE AND CERTIFICATION

21 - 22: You must sign and date this section; otherwise, the TSP cannot accept this form.

The TSP is required to provide you with a 30-day period to consider the tax information that accompanies this form. Receipt by the TSP of your signed form waives this tax notice period; payment will be made in the first monthly processing cycle after your completed in-service withdrawal request has been accepted.

PRIVACY ACT NOTICE. We are authorized to request this information under 5 U.S.C. Chapter 84. Executive Order 9397 authorizes us to ask for your Social Security number, which will be used to identify your account. We will use the information you provide to process your request for age-based in-service withdrawal. This information may also be shared with other Federal agencies to administer your account or for statistical, auditing, or archiving purposes. In addition, we may share the information with law enforcement agencies investigating, prosecuting, or enforcing a violation of civil or criminal law or with other agencies for the purpose of implementing

a statute, rule, or order. It may also be shared with Congressional offices, the TSP annuity vendor, retirement plan sponsors, auditing firms, spouses, former spouses, beneficiaries, persons responsible for your care, and representatives of your estate. It may also be released in response to a court subpoena or to appropriate parties preparing for or engaged in litigation affecting your TSP account. You are not required by law to provide this information, but if you do not provide it, it may not be possible to process your age-based in-service withdrawal.